

**Code** TCO  
**Company name** Duyen Hai Multi Modal Transport Joint Stock Company  
**Date** 01/18/2021  
**Subject** Report on the use of proceeds from public offering

**Content:**

Duyen Hai Multi Modal Transport Joint Stock Company (TCO) has announced the use of proceeds from the public offering as follows:

- I. Result of public offering:
  1. Name of stock: Duyen Hai Multi Modal Transport Joint Stock Company
  2. Stock type: common stock
  3. Par value: VND10,000/share
  4. Offering volume: 3,303,000 shares
  5. Total mobilized capital: VND 37,842,500,000
  6. Ending date: July 24, 2015.
- II. Plan for the use of proceeds from the offering:
  1. The progress of the plan that was announced in the prospectus: from Quarter I/2015 to Quarter I/2016.
  2. Current project progress:

No.	Content	Disbursement	Disbursement Time
1	To receive the transfer of a part of contributed capital in Fujiaire Malaysia Vietnam Company Limited with the transfer value of VND 3,060,000,000, accounting for 51% charter capital of Fujiaire Malaysia Vietnam Company Limited.	3,060,000,000	June 25, 2020

Remaining amount of VND 34,782,500,000, the company deposited saving at BIDV – Dong Hai Phong, Vietinbank – Ngo Quyen Branch and Viet A Bank - Hai Phong Branch.

3. Changes:

Resolution of Annual General Meeting 2020 dated June 06, 2020 approved the change, adjustment on the plan for capital use from the stock offering according to the Resolution of Extraordinary General Meeting of Shareholders dated December 06, 2014 and the Public Offering Registration Certificate No.14/GCN-UBCK dated April 07, 2015 issued by the State Securities Commission of Vietnam (SSC). The capital use plan is adjusted and changed as follows:

- To implement investment projects: to build warehouse, goods distribution center, expanding or modernizing ICD Phu Tho, investing in warehouses in Bac Ninh, investing ports as planned to meet international shipping requirements and fit to the needs of the development of production and business activities of the Company.
- To implement M&A (buying and selling, merger of companies), buying Port Enterprises, buying and selling of land, assets attached to land. Buying and selling of stock, bonds of other companies.
- To invest for establishing new companies 100% contributed capital, to receive the transfer of contributed capital in companies, subsidiaries...
- To supplement working capital for business and production activities.
- Lending capital to subsidiaries to serve production and business activities.